

# **Microsoft Office Virtual Learning**

# **Conditional Formatting**





## Lesson: May 20, 2020

### **Objective/Learning Target:** Students will learn how apply Conditional Formatting in Excel and Google Sheets



Let's say you have a worksheet with thousands of rows of data. It would be extremely difficult to see patterns and trends just from examining the raw information. Similar to charts and sparklines, conditional formatting provides another way to visualize data and make worksheets easier to understand.



# **Understanding Conditional Formatting**

Conditional formatting allows you to automatically apply formatting—such as **colors**, **icons**, and **data bars**—to one or more cells based on the **cell value**. To do this, you'll need to create a **conditional formatting rule**. For example, a conditional formatting rule might be: **If the value is less than \$2000, color the cell red**. By applying this rule, you'd be able to quickly see which cells contain values less than \$2000.

	A	В	C	D	E
2	Salesperson	May	June	July	August
3	Albertson, Kathy	\$3,799.00	\$557.00	\$3,863.00	\$1,117.00
4	Allenson, Carol	\$18,930.00	\$1,042.00	\$9,355.00	\$1,100.00
5	Altman, Zoey	\$5,725.00	\$3,072.00	\$6,702.00	\$2,116.00
6	Bittiman, William	\$1,344.00	\$3,755.00	\$4,415.00	\$1,089.00
7	Brennan, Michael	\$8,296.00	\$3,152.00	\$11,601.00	\$1,122.00
8	Carlson, David	\$3,945.00	\$4,056.00	\$3,726.00	\$1,135.00
9	Collman, Harry	\$8,337.00	\$4,906.00	\$9,007.00	\$2,113.00
10	Counts, Elizabeth	\$3,742.00	\$521.00	\$4,505.00	\$1,024.00
11	David, Chloe	\$7,605.00	\$3,428.00	\$3,973.00	\$1,716.00



# To Create a Conditional Formatting Rule

#### Excel

- 1. Select the desired cells for the conditional formatting rule.
- 2. From the Home tab, click the Conditional Formatting command. A drop-down menu will appear.
- 3. Hover the mouse over the desired conditional formatting type, then select the desired rule from the menu that appears. In our example, we want to highlight cells that are greater than \$4000.



- 4. A dialog box will appear. Enter the desired value(s) into the blank field. In our example, we'll enter 4000 as our value.
- 5. Select a formatting style from the drop-down menu. In our example, we'll choose Green Fill with Dark Green Text, then click OK.

Greater Than			?	Х
Format cells that are GREATER TH	IAN:			
\$4000		with	Green Fill with Dark Green Tex	<b>·</b> ·

6. The conditional formatting will be applied to the selected cells. In our example, it's easy to see which salespeople reached the \$4000 sales goal for each month.

#### Google Sheets

- 1. Select the desired cells for the conditional formatting rule.
- 2. Select the Format option, click the Conditional Formatting command from the drop down menu.
- A dialog box will appear. Select the Format rules from the drop down menu.

- 4. Select the formatting style from the Formatting style drop down menu to choose the color of the cell.
- 5. Click Done.
- 6. The conditional formatting will be applied to the selected cells.



Custom format



### Removing Conditional Formatting

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Clear Rules from Entire Sheet

Highlight Cells Rules

Data Bars

Color Scales

Icon Sets

\$3,170.00 - \$10,733.0 \$8,817.00 \$18,524.0

New Rule... Clear Rules Manage Bules...

#### **Excel**

- 1. Click the Conditional Formatting command. A drop-down menu will appear.
- Hover the mouse over Clear Rules, and choose which rules you want to clear. In our example, we'll select Clear Rules from Entire Sheet to remove all conditional formatting from the worksheet.
- 3. The conditional formatting will be removed.

	<b>NP</b>			Westbr	ook Par	ker Sale	s Data
1	Salesperson	May	June	July	August	September	October
3	Albertson, Kathy	\$3,799.00	\$557.00	\$3,863.00	\$1,117.00	\$8,237.00	\$8,690.00
4	Allenson, Carol	\$18,930.00	\$1,042.00	\$9,355.00	\$1,100.00	\$10,185.00	\$18,749.00
5	Altman, Zoey	\$5,725.00	\$3,072.00	\$6,702.00	\$2,116.00	\$13,452.00	\$8,046.00
6	Bittiman, William	\$1,344.00	\$3,755.00	\$4,415.00	\$1,089.00	\$4,404.00	\$20,114.00
7	Brennan, Michael	\$8,296.00	\$3,152.00	\$11,601.00	\$1,122.00	\$3,170.00	\$10,733.00
8	Carlson, David	\$3,945.00	\$4,056.00	\$3,726.00	\$1,135.00	\$8,817.00	\$18,524.00
9	Collman, Harry	\$8,337.00	\$4,906.00	\$9,007.00	\$2,113.00	\$13,090.00	\$13,953.00
10	Counts, Elizabeth	\$3,742.00	\$521.00	\$4,505.00	\$1,024.00	\$3,528.00	\$15,275.00
11	David, Chloe	\$7,605.00	\$3,428.00	\$3,973.00	\$1,716.00	\$4,839.00	\$13,085.00
12	Davis, William	\$5,304.00	\$1,562.00	\$2,945.00	\$1,176.00	\$9,642.00	\$13,714.00
13	Dumlao, Richard	\$9,333.00	\$2,779.00	\$7,549.00	\$1,101.00	\$5,850.00	\$15,065.00
14	Farmer, Kim	\$1,103.00	\$3,470.00	\$3,862.00	\$1,040.00	\$10,024.00	\$18,389.00
15	Ferguson, Elizabeth	\$1,333.00	\$1,913.00	\$4,596.00	\$1,126.00	\$5,503.00	\$10,686.00
16	Flores, Tia	\$12,398.00	\$2,883.00	\$2,142.00	\$2,014.00	\$13,547.00	\$21,983.00
17	Ford, Victor	\$3,251.00	\$4,931.00	\$8,283.00	\$1,054.00	\$9,543.00	\$11,967.00
18	Hodges, Melissa	\$4,624.00	\$4,798.00	\$8,420.00	\$1,389.00	\$10,468.00	\$12,677.00
19	Jameson, Robinson	\$2,552.00	\$4,459.00	\$2,248.00	\$1,058.00	\$6,267.00	\$14,982.00
20	Kellerman, Frances	\$4,281.00	\$4,172.00	\$11,074.00	\$1,282.00	\$2,365.00	\$9,380.00

#### **Sheets**

3.

- 1. Select the Format option, click the Conditional Formatting command from the drop down menu.
- 2. Hover over the rule that you want to clear

123	Cell is not empty B12:B17	
+ .	Add another rule	
Cone	ditional format rules	×

4. The conditional formatting will be removed

Select the trash can icon that appears



### Challenge

#### <u>Excel</u>

- 1. Open a new or existing excel workbook.
- 2. Select cells A1:A17
- 3. Apply conditional formatting so it highlights the cells that are empty in red
- 4. Apply another rule to the same range so that once you have entered data into cells A1:A17, the cell turns green
- 5. Enter random data in cells A5 and A10

#### <u>Sheets</u>

- 1. Open a new or existing google sheet workbook.
- 2. Select cells A1:A17
- 3. Apply conditional formatting so it highlights the cells that are empty in red
- 4. Apply another rule to the same range so that once you have entered data into cells A1:A17, the cell turns green
- 5. Enter random data in cells A5 and A10



For More Resources:

Microsoft Excel: https://edu.gcfglobal.org/en/excel2016/conditional-formatting/1/

